

REDFIN WEALTH

INVESTMENT - RETIREMENT - FINANCIAL PLANNERS

Life Of Capital Projections

Assumptions:

Capital Amount invested	:	R 5 000 000,00
Monthly income required	:	R 29 167,00
Income Drawdown	:	7,00% p.a.
Investment interest rate	:	9,00 %p.a.
Tax rate	:	0,00 %p.a.
Annual income escalation	:	6,00 %p.a.

Will provide required income for 20 years.

Year	Capital	Interest	Required
1	5 000 000,00	450 000,00	350 004,00
2	5 099 996,00	458 999,64	371 004,24
3	5 187 991,40	466 919,23	393 264,49
4	5 261 646,13	473 548,15	416 860,36
5	5 318 333,92	478 650,05	441 871,99
6	5 355 111,99	481 960,08	468 384,31
7	5 368 687,76	483 181,90	496 487,36
8	5 355 382,29	481 984,41	526 276,61
9	5 311 090,10	477 998,11	557 853,20
10	5 231 235,00	470 811,15	591 324,39
11	5 110 721,76	459 964,96	626 803,86
12	4 943 882,86	444 949,46	664 412,09
13	4 724 420,23	425 197,82	704 276,81
14	4 445 341,24	400 080,71	746 533,42
15	4 098 888,53	368 899,97	791 325,43
16	3 676 463,07	330 881,68	838 804,95
17	3 168 539,79	285 168,58	889 133,25
18	2 564 575,12	230 811,76	942 481,25
19	1 852 905,63	166 761,51	999 030,12
20	1 020 637,02	91 857,33	1 058 971,93

(E.&O.E.) 21/06/2023